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COLD STORAGE REPORT

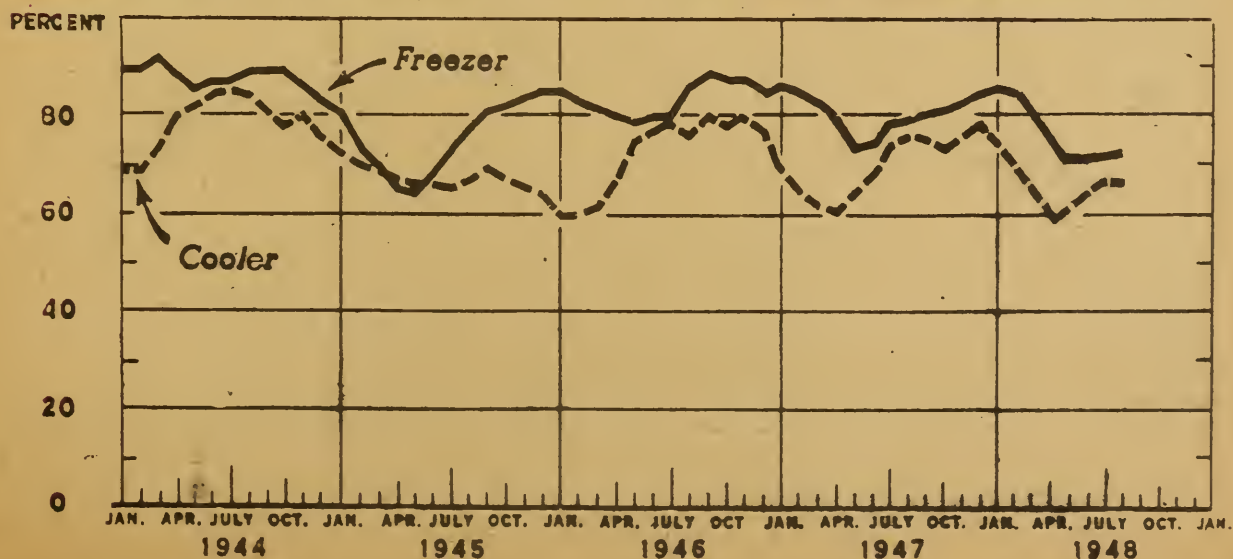
U. S. Department of Agriculture
Production and Marketing Administration
Marketing Facilities Branch



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OCCUPANCY OF PUBLIC COLD-STORAGE WAREHOUSES, 1944-48



Public cold storage occupancy practically unchanged during July

Public coolers showed no change in occupancy from July 1 to August 1 and the reported figure for public freezers is up 1 point for the period. As of August 1, public cooler space was 67 percent occupied and freezer space 72 percent, both of which are considerably below the level for the past five years. Ordinarily, during the month of July, an increase occurs in occupancy of both coolers and freezers in public cold storage plants. The average July (1943-47) increase for freezers is 4 points, while coolers register no change during the average July. Space figures for Kentucky, Iowa, Minnesota and Illinois show a high occupancy in coolers; other states reflected average or below average occupancies. In Minnesota and Oklahoma the occupancy level for freezers was rather high. Generally, freezer space elsewhere seemed to show below average occupancies. On a city bases, public cooler space in Minneapolis and Chicago still remains at a minimum but an easing of the situation is reflected in the figure for Cincinnati, Omaha, and San Francisco. Minneapolis and St. Louis appear to be the only cities where freezer space is unusually tight, although Baltimore showed an increase of 9 points during the month to a 92 percent occupancy for August 1.

54-million-pound net into-storage movement occurs during July

Foodstuffs in storage on August 1 totalled 3.1 billion pounds. As a result of the heavy into-storage movement of frozen fruits and vegetables which increased by 99 million pounds during July, freezer commodities accounted for slightly more than half (52 percent) of the total weight in storage. Dairy products except butter, poultry, and meat products showed net withdrawals from freezer space during the month. Of the 1.5 billion pounds of cooler commodities in storage, about half were shell eggs, cheese, and pork stocks. The July into-storage movement was the lowest recorded since 1945. The net quantities of cream and cheese moved into-storage exceeded the average July in-movement, while pork, beef, and lard were withdrawn from storage in excess of the average withdrawals. Poultry and frozen eggs were moved out of store contra-seasonally.

Storage in-movement of frozen fruits and vegetables below average

The increase in frozen fruit stocks during July amounted to some 65 million pounds and the net increase in frozen vegetable stocks totalled 32 million pounds. While the into-storage movement of fruits during July 1948 was greater than that of July 1947, it was below the movement for the July average (1943-47). The 346 million pounds of frozen fruits in storage on August 1 were 41 million pounds in excess of holdings August 1, 1947. Fruit items that were moved into-storage in appreciably greater than normal quantities during July included cherries, strawberries, and raspberries. The July in-movement of apricots, and blackberries was below 1947 levels. The 214 million pounds of frozen vegetables in storage August 1 were 83 million pounds less than on the same day, 1947. The increase in storage inventories of frozen vegetables during July was 14 million pounds less than during July 1947 and 7 million pounds below the average. Frozen peas, which were the major frozen vegetable storage item for the month, showed an increase approximately equal to that of last year. August 1 holdings of dried and evaporated fruits and onions were approximately the same as the preceding month. Significant out-movements occurred for holdings of potatoes, and celery while there was a slight out-movement of nuts.

Dairy products increase; eggs and poultry stocks decline again

Dairy products moved into storage in average amounts and, as a group, were at a level slightly above August 1947. Cream holdings of 69 million pounds were practically unchanged from a year ago and were some 4 million above the 5-year 1943-47 average. The net into-storage movement of 29 million pounds of butter was 25 percent below the average movement but was sufficient to hold the stocks on hand at

the level of last year. This however, was 55 million pounds below average. Stocks of 196 million pounds of cheese reported in storage were somewhat above both the August 1947 figure and 5-year average. Shell and frozen egg holdings declined during the month of July by 142 thousand cases and 9 million pounds respectively. The shell egg stocks of 5.5 million were 1.3 million cases greater than a year ago but 2 million below average. Frozen eggs on hand totalled 258 million pounds, this was 16 million pounds above a year ago but 40 million under the 5-year average. Dried eggs were reported at 20 million pounds. All egg stocks, reduced to case equivalents, total 14.4 million cases. This is slightly below last year and over 6 million cases less than average. Poultry stocks moved contra-seasonally reflecting an out-movement of 9 million pounds during the month. This out-movement reduced the stocks on hand as of August 1 to 91 million pounds. A year ago these stocks totalled 175 million.

Meat stocks 45 million pounds above average

Meat stocks in cold storage on August 1 amounting to 689 million pounds were 45 million pounds greater than average and 140 million pounds greater than a year ago. Ninety million pounds of meats were withdrawn during July compared with an average withdrawal of 39 million pounds. Pork holdings of 512 million pounds comprised almost three-fourths of all the meats in storage. Beef stocks on the first of this month were 13 million pounds less than on July 1, bringing August 1 holdings of beef to 70 million pounds. This compared with 94 million pounds a year ago. Despite a net withdrawal of 70 million pounds of pork which was more than twice the average July to August change, holdings were 79 million pounds greater than average and 180 million pounds greater than last year. Lard and rendered porkfat stocks of 170 million pounds were 10 million pounds below average and 24 million pounds below last August 1. stocks

Frozen fishery products increase by 25 million pounds

A net into storage movement of 25 million pounds of frozen fishery products during July increased total stocks to 126 million pounds on August 1; the average change is 21 million pounds. Salt water species amounted to 107 million pounds an increase of 35 percent above last months stocks, while shell fish holdings, reduced by 13 percent totalled 13 million pounds. Little change in holdings of fresh-water species occurred during July. The major species moved into storage during the month were whiting, halibut, and miscellaneous fillets.

Storage outlook

Present cooler occupancy of 67 percent is 9 points below the average August occupancy and 10 points below the occupancy reached on August 1, 1947. Only once before in the past seven years has cooler occupancy been reported as low as 67 percent on August 1 and that was in 1945. Since April of this year, occupancy in cooler facilities each month has been between 8 and 9 points below the corresponding monthly 5-year average occupancy. Past records show that normally there is a point increase in cooler occupancy between August and September. If this holds true this year, the cooler space will be only 68 percent occupied on September 1. Space would then be at the lowest level of any September since 1941, a month in which occupancy has averaged 77 percent for the past seven years.

During the month of July, there was net movement into freezers of 47 million pounds of freezer items. The bulk of this movement was accounted for by frozen fruits and vegetables, cream and butter. Most other products were moving out. Freezer occupancy increased, as a result, to 72 percent, a level but one point above a month ago. This level of occupancy is the lowest on record for August 1. Since the increase in freezer occupancy from June 1, 1948 has been from 70 to 72 percent, a rise of only 2 points, if past patterns prevail during the balance of this year, a seasonal peak of not more than 80 percent will occur about October or November.

PUBLIC COLD-STORAGE WAREHOUSES
(APPLE HOUSES EXCLUDED)
NET PILING SPACE AND PERCENTAGE OF SPACE OCCUPIED
AUGUST 1, 1948

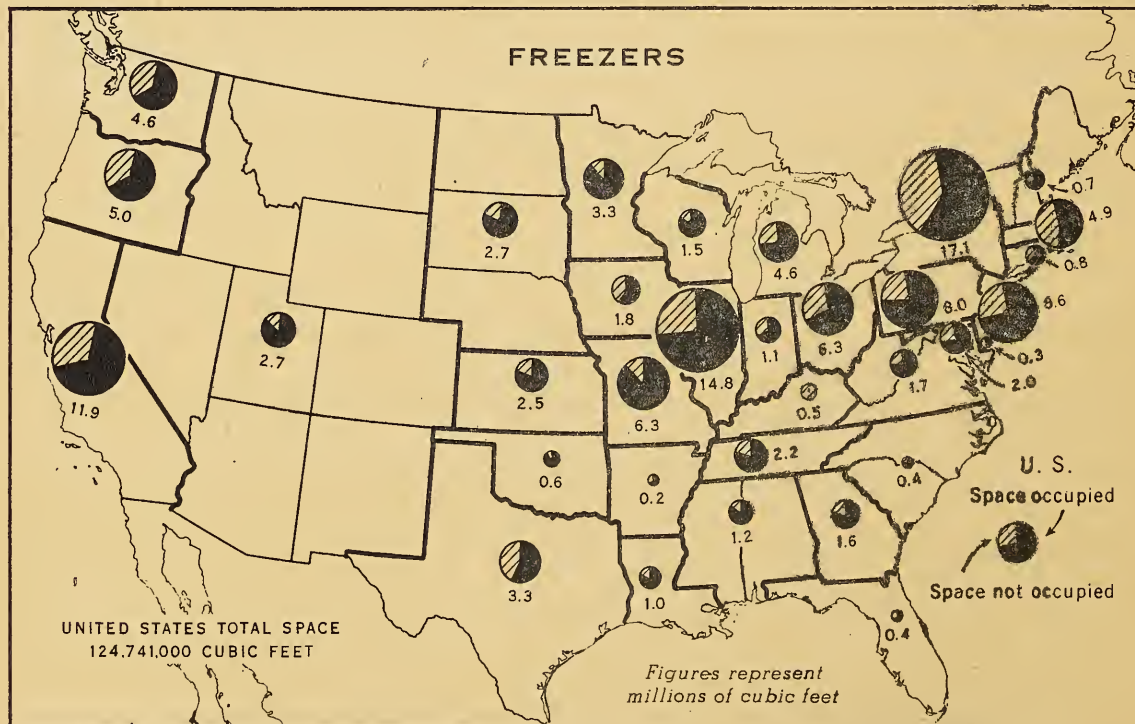
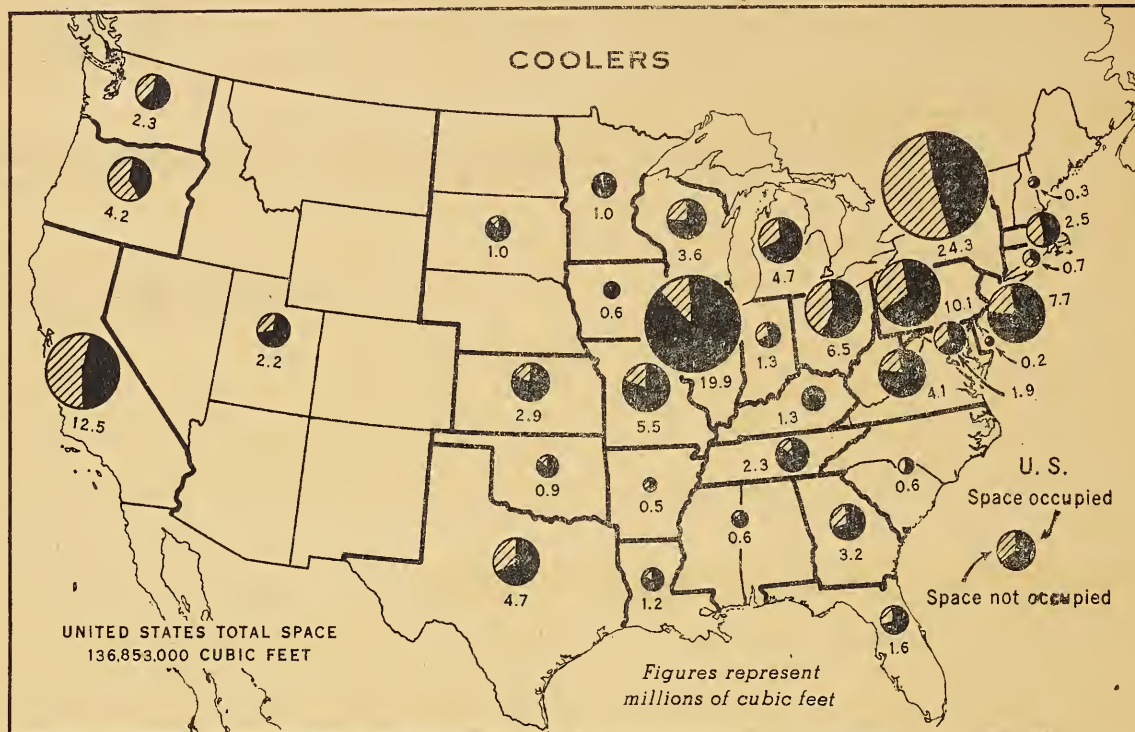


Table 1. — Public cold storage warehouses
(Apple houses excluded)

State or Geographic Region	Net piling space 1/		Percentage of space occupied 2/							
	Cooler	Freezer	Aug. 1, 5-yr. av. 1943-47		Aug. 1, 1947		July 1, 1948		Aug. 1, 1948 3/	
			Cooler	Freezer	Cooler	Freezer	Cooler	Freezer	Cooler	Freezer
	("000" cu. ft.)		Pct.	Pct.	Pct.	Pct.	Pct.	Pct.	Pct.	Pct.
Maine, N. H. and Vt.....	300	658	69	77	91	70	76	71	69	71
Massachusetts.....	2,536	4,895	81	81	71	82	54	45	52	55
R. I. and Connecticut.....	725	774	67	81	75	70	44	63	39	68
NEW ENGLAND.....	3,561	6,327	77	81	73	80	53	48	51	57
New York.....	24,269	17,140	68	82	67	79	46	58	48	62
New Jersey.....	7,748	8,617	83	87	85	90	78	73	80	74
Pennsylvania.....	10,069	8,041	75	88	74	84	66	73	68	78
MIDDLE ATLANTIC.....	42,086	33,798	73	84	73	83	57	66	60	69
Ohio.....	6,503	6,311	81	82	76	78	63	70	59	70
Indiana.....	1,269	1,088	72	91	64	86	71	78	68	71
Illinois.....	19,929	14,761	82	82	82	75	88	78	89	73
Michigan.....	4,722	4,614	78	82	82	73	63	70	70	75
Wisconsin.....	3,617	1,530	88	87	90	85	70	84	77	87
EAST NORTH CENTRAL.....	36,040	28,304	82	82	81	76	77	76	78	73
Minnesota.....	969	3,321	92	83	89	71	94	84	97	89
Iowa.....	636	1,809	88	88	96	84	72	57	90	61
Missouri.....	5,503	6,334	84	80	78	72	78	89	81	88
Dakotas and Nebraska.....	1,048	2,745	88	86	83	90	93	82	87	82
Kansas.....	2,850	2,524	82	87	66	65	75	82	81	81
WEST NORTH CENTRAL.....	11,006	16,733	86	84	80	76	81	83	84	84
Delaware.....	233	281	72	77	100	45	85	55	75	54
Maryland and D. C.....	1,945	1,999	86	89	92	79	76	68	66	75
Virginia and West Va.....	4,103	1,732	63	84	89	79	75	72	80	79
No. & So. Carolina.....	607	360	79	82	77	94	52	76	56	82
Georgia.....	3,191	1,570	84	82	90	77	76	83	72	82
Florida.....	1,555	426	84	72	87	71	81	79	72	72
SOUTH ATLANTIC.....	11,634	6,368	73	84	89	77	75	73	73	76
Kentucky.....	1,261	510	75	70	81	84	86	91	98	-
Tennessee.....	2,302	2,179	93	85	94	67	87	86	86	82
Alabama & Mississippi.....	636	1,158	83	84	91	93	89	81	87	86
EAST SOUTH CENTRAL.....	4,199	3,847	87	85	90	76	87	85	88	83
Arkansas.....	451	244	74	92	52	90	68	82	66	69
Louisiana.....	1,163	1,047	88	89	84	76	86	88	83	84
Oklahoma.....	918	593	78	87	82	86	85	97	86	97
Texas.....	4,709	3,311	81	85	71	75	71	66	67	58
WEST SOUTH CENTRAL.....	7,241	5,195	82	86	76	77	75	74	72	67
MOUNTAIN.....	2,150	2,707	82	89	82	87	75	77	71	86
Washington.....	2,251	4,619	64	81	52	78	57	54	61	64
Oregon.....	4,193	4,950	39	74	55	71	49	63	39	63
California.....	12,492	11,893	68	86	72	85	53	69	46	68
PACIFIC.....	18,936	21,462	62	81	68	80	53	64	47	66
UNITED STATES 4/.....	136,853	124,741	76	83	77	79	67	71	67	72

1/ Space Survey of October 1, 1947. Preliminary.

2/ Percentage for the periods covered are comparable.

3/ Preliminary.

4/ Weighted average of the occupancy for geographic regions based on the corresponding net piling space.

Table 2. — Private, semi-private warehouses and meat-packing plants
(Apple houses excluded)

Net piling space and percentage of space occupied August 1, 1948

State or Geographic Region	Private and semi-private warehouses				Meat-packing establishments			
	Net piling space 1/		Space occupied		Net piling space 1/		Space occupied	
	Cooler	Freezer	Cooler	Freezer	Cooler	Freezer	Cooler	Freezer
	("000" cu. ft.)		Pct.	Pct.	("000" cu. ft.)		Pct.	Pct.
NEW ENGLAND.....	554	1,113	39	47	1,968	725	92	--
New York.....	2,563	2,481	90	84	4,539	500	87	71
New Jersey.....	222	1,401	--	--	454	91	--	--
Pennsylvania.....	508	548	44	95	1,738	149	93	86
MIDDLE ATLANTIC.....	3,293	4,430	58	85	6,731	740	90	76
Ohio.....	624	465	85	64	2,275	292	98	100
Indiana.....	398	349	97	95	2,379	899	96	97
Illinois.....	274	41	98	98	8,507	4,026	86	67
Michigan.....	1,590	1,237	42	44	1,234	395	100	100
Wisconsin.....	2,893	484	79	44	1,490	979	98	83
EAST NORTH CENTRAL.....	5,779	2,576	70	73	15,885	6,591	92	72
Minnesota.....	108	786	100	44	2,014	2,013	78	93
Iowa.....	670	948	87	93	7,725	3,343	80	69
Missouri.....	233	85	100	100	2,360	1,076	97	100
No. & So. Dak. & Nebr.....	531	1,567	100	100	6,718	2,250	98	88
Kansas.....	581	543	94	100	6,901	1,867	91	92
WEST NORTH CENTRAL.....	2,123	3,929	94	73	25,718	10,549	90	81
Del. Md. Va. & W. Va.....	394	531	--	100	1,238	131	93	100
NC., SC., Ga. & Fla.....	253	846	60	78	1,139	478	100	100
SOUTH ATLANTIC.....	647	1,377	60	95	2,377	609	95	100
Kentucky & Tennessee.....	190	101	100	100	1,642	359	48	91
Alabama & Mississippi.....	-	-	--	--	372	44	52	63
EAST SOUTH CENTRAL.....	190	101	100	100	2,014	403	49	89
Ark., La. & Oklahoma.....	124	641	23	--	1,073	407	100	100
Texas.....	576	123	100	--	2,497	1,045	99	100
WEST SOUTH CENTRAL.....	700	764	94	--	3,570	1,452	99	100
Mont. Idaho, Wyo., Colo.....	164	314	99	72	1,473	482	93	98
Ariz., Utah & Nevada.....	18	340	83	55	555	184	96	100
MOUNTAIN.....	182	654	97	55	2,028	666	94	99
Washington & Oregon.....	1,013	5,352	51	67	1,283	547	95	98
California.....	4,370	1,202	23	69	2,773	605	93	88
PACIFIC.....	5,383	6,554	43	67	4,056	1,152	94	94
UNITED STATES 2/.....	18,851	21,498	63	71	64,347	22,887	90	79

1/ Space survey October 1, 1947. Preliminary.

2/ Weighted average of the occupancy for geographic regions based on the corresponding net piling space.

Table 3. — Public general warehouses in key cities

Net piling space and percentage of space occupied

Cities ^{1/}	Net piling		Space occupied							
	space ^{2/}		July 1, 1947				Aug. 1, 1947			
	Cooler	Freezer	Cooler	Freezer	Cooler	Freezer	Cooler	Freezer	Cooler	Freezer
	("000" cu. ft.)	Pct.	Pct.	Pct.	Pct.	Pct.	Pct.	Pct.	Pct.	Pct.
NEW ENGLAND										
Boston.....	1,339	3,417	80	67	80	84	57	45	58	55
MID ATLANTIC										
New York.....	12,704	13,105	80	85	86	80	73	67	70	64
Buffalo.....	1,008	1,971	93	87	92	85	53	45	56	52
Rochester.....	6,553	1,696	40	69	40	79	21	39	22	71
Philadelphia.....	3,624	5,018	68	84	73	93	68	71	69	76
Pittsburgh.....	2,233	2,046	78	81	76	83	83	87	86	89
E. N. CENTRAL										
Cleveland.....	3,950	3,171	87	67	73	72	56	64	52	63
Cincinnati.....	1,075	1,241	73	95	73	96	90	95	84	93
Chicago.....	16,858	14,346	74	69	83	75	88	78	91	73
Detroit.....	3,562	3,581	89	77	87	81	58	75	67	75
Milwaukee.....	1,182	1,020	77	88	85	91	75	88	76	92
W. N. CENTRAL										
Minneapolis.....	589	2,411	86	63	87	69	99	97	99	97
St. Louis.....	4,457	3,202	84	77	85	76	86	95	86	96
Kansas City.....	2,675	2,781	85	71	81	67	86	85	87	83
Omaha.....	483	2,122	86	91	86	92	92	83	81	82
SOUTH ATLANTIC										
Baltimore.....	709	978	92	87	93	84	81	83	81	92
Richmond.....	1,521	464	92	81	91	71	81	47	81	43
Norfolk.....	934	936	94	79	89	82	86	91	85	90
E. S. CENTRAL										
Nashville.....	1,153	1,525	96	83	96	66	89	88	87	87
Memphis.....	747	540	94	88	89	69	84	77	83	61
W. S. CENTRAL										
New Orleans.....	1,009	936	92	92	87	85	88	93	86	87
Dallas-Ft. Worth..	1,949	2,080	88	80	77	73	65	64	62	52
San Antonio.....	903	507	70	72	64	67	76	62	63	46
Houston.....	708	300	65	94	63	96	68	76	68	76
PACIFIC										
Seattle.....	1,079	1,902	63	74	64	83	56	72	65	75
Portland.....	1,913	3,466	70	58	78	68	47	65	50	65
Los Angeles.....	1,899	4,190	85	83	83	91	59	72	57	73
San Francisco.....	4,222	2,363	86	93	87	94	91	92	89	90
Total.....	81,038	81,315	76	77	80	79	73	72	73	72

^{1/} Space shown includes public warehouses within a 25 mile radius of city named.^{2/} Space survey October 1, 1947.

Table 4. — August holdings and changes during July 1948 1/

Cooler	Holdings	Net Change		Freezer	Holdings	Net Change	
Commodities	Aug. 1	during July		Commodities	Aug. 1	during July	
	"000" lbs.	"000" lbs.	%		"000" lbs.	"000" lbs.	%
Apples.....	6,336	-12,480	-66	Fruits.....	346,302	65,558	23
Pears.....	200	-100	-33	Vegetables.....	214,191	32,665	18
Dried & ev. Fts..	72,328	-218	-	Cream.....	68,960	9,102	15
Can'd. ft. & Veg..	3,522	1,328	61	Cream'y butter.	82,442	29,369	55
Nuts & Nutmeats..	99,718	-5,403	-5	Eggs.....	257,905	-8,843	-3
Fish*.....	19,360	3,274	20	Poultry.....	91,410	-8,097	-8
Cheese.....	196,420	31,219	19	Beef.....	61,050	-20,387	-25
Shell eggs.....	248,715	-6,390	-3	Pork.....	286,359	-64,241	-18
Dried eggs.....	19,913	9,100	84	Sausage.....	3,212	-735	-19
Beef.....	9,071	363	4	Lamb & Mutton..	8,711	712	9
Pork.....	225,677	-6,219	-3	Veal.....	5,528	-472	-8
Sausage.....	8,053	-245	-3	Edible Offal...	50,794	-4,966	-9
Canned meats.....	31,023	-519	-2	Lard & pork fat	6,815	-438	-6
Lard & pork fat..	163,568	-10,506	-6	Fish*.....	101,640	17,189	20
Other.....	369,182	4,112	1	Other.....	34,514	175	1
Total.....	1,473,086	7,316	-	Total.....	1,619,833	46,591	3

1/ For a detailed breakdown see the following tables.

* Estimated.

TOTAL WEIGHT OF COOLER AND FREEZER COMMODITIES, 1946-48

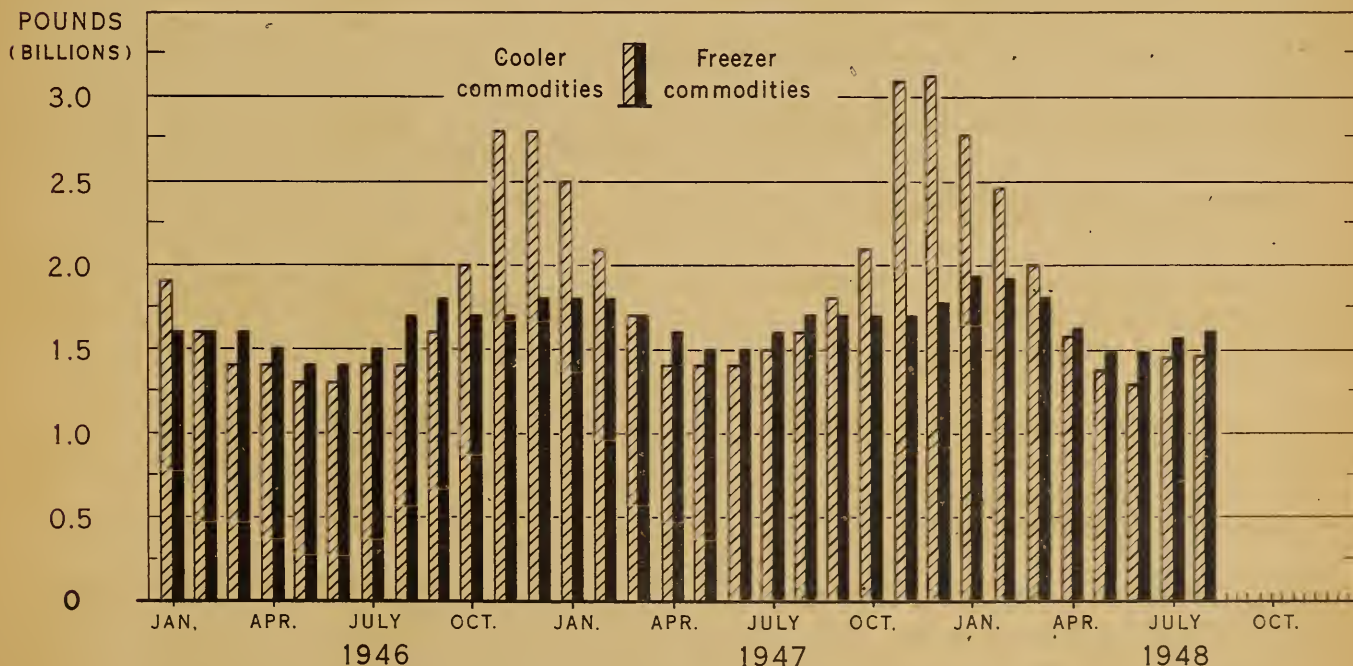


Table 5. — Fresh fruits and vegetables

'Net changes in stocks during July and comparisons				
'				
' Fresh apples: Decreased by .3 million bushels; July 1947 decrease was .1				
' million bushels; August 5-year average figures not available.				
'				
' Fresh pears: Decreased by 2 thousand bushels; July 1947 change was an in-				
' crease of 2 million bushels; August 5-year average figures not available.				
'				

'Stocks of fruits and vegetables	'Aug. 1, 5-yr.'	Aug. 1	July 1	Aug. 1
	'av. 1943-47	' 1947	' 1948	' 1948

- Thousands -				
FRESH APPLES				
Apples.....Western, standard boxes <u>1/</u>	89	109	30	
Apples.....Western, other containers <u>2/</u>	31	18	4	
Apples.....Eastern, bushel baskets	57	168	69	
Apples.....Eastern, other containers <u>2/</u>	42	97	29	
Total apples.....bushels	219	392	132	

FRESH PEARS				
Pears, Bartletts.....packed boxes	133	2	1	
Pears, Bartletts.....loose boxes	1,644	-	1	
Pears, all other varieties...boxes	212	4	2	
Pears.....bushel baskets	-	-	-	
Total pears.....bushels	1,989	6	4	

OTHER FRUITS & VEGETABLES				
Other fresh fruits.....Pounds	20,376	32,098	28,715	
Dried & evaporated fruits.... "	130,423	120,260	72,546	72,328
Canned fruits & vegetables... "	4,372	2,194	3,522	
Potatoes.....Pounds	47,909	63,978	39,121	
Onions..... "	846	2,587	2,780	
Celery..... "	694	1,418	702	
Other fresh vegetables..... "	7,357	7,748	5,197	
Nutmeats, peanuts.....Pounds	51,300	37,240	32,733	
Nutmeats, other nuts..... "	35,858	31,668	32,683	
Peanuts, in shell..... "	3,584	5,328	5,179	
Other nuts in shell..... "	20,998	30,885	29,123	

1/ Western apples are those grown in Washington, Oregon, California, Idaho, Nevada, Wyoming, Montana, Utah, Colorado, Arizona, and New Mexico.

2/ Other containers reported in terms of bushels.

Table 6. -- Frozen fruits and vegetables

Net changes in stocks during July and comparisons

Frozen fruits: Increased by 65 million pounds; July 1947 increase was 42 million pounds; average July increase was 70 million pounds.

Frozen vegetables: Increased by 32 million pounds; July 1947 increase was 45 million pounds; average July increase was 39 million pounds.

Stocks of frozen fruits and vegetables	'Aug. 1, 5-yr. 'av. 1943-47	'Aug. 1 '1947	'July 1 '1948	'Aug. 1 '1948
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- Thousands of pounds -

FROZEN FRUITS

Apples.....		34,761	23,150	19,789
Apricots.....		22,313	11,596	12,905
Blackberries.....	9,329	13,577	8,356	8,377
Blueberries.....		7,285	3,632	2,536
Cherries.....	44,367	54,527	12,864	56,509
Grapes.....		4,451	10,784	9,445
Peaches.....		32,580	20,890	18,561
Plums and prunes.....		10,241	5,340	4,790
Raspberries.....	21,482	29,357	12,348	28,449
Strawberries.....	50,285	76,636	100,390	105,912
Young, Logan, Boysen etc.....	11,896	17,223	8,109	14,145
Fruit juices and purees.....		21,982	25,460	24,680
All other fruits.....	140,107	49,430	57,825	40,204
Total.....	277,466	374,363	280,744	346,302

FROZEN VEGETABLES

Asparagus.....	13,153	18,624	12,300	12,719
Beans, lima.....	3,384	6,274	14,884	12,601
Beans, snap.....	6,750	11,784	5,183	5,691
Broccoli.....	6,014	10,855	8,120	6,794
Brussels sprouts.....		4,759	3,318	2,979
Cauliflower.....		6,618	3,854	3,223
Corn, sweet.....	5,559	15,338	15,466	12,374
Peas, green.....	83,982	149,421	78,006	123,197
Pumpkin and squash.....		8,538	3,869	3,629
Spinach.....	16,754	24,330	14,157	11,982
All other vegetables.....	44,226	40,033	22,369	19,002
Total.....	179,824	296,574	181,526	214,191

Table 7. — Dairy and poultry products

Net changes in stocks during July and comparisons					
Cream: Increased by 9 million pounds; July 1947 increase was 11 million pounds; average July increase was 6 million pounds.					
Butter: Increased by 29 million pounds; July 1947 increase was 31 million pounds; average July increase was 38 million pounds.					
Cheese: Increased by 31 million pounds; July 1947 increase was 24 million pounds; average July increase was 25 million pounds.					
Shell eggs: Decreased by .2 million cases; July 1947 change was an increase of .1 million cases; average July decrease was .5 million cases.					
Frozen eggs: Decreased by 9 million pounds; July 1947 change was an increase of 5 million pounds; average July change was an increase of 11 million pounds.					
Frozen poultry: Decreased by 9 million pounds; July 1947 change was an increase of 4 million pounds; average July change was an increase of 7 million pounds.					

Stocks of dairy and poultry products	Unit	Aug. 1, 5-yr. av. 1943-47	Aug. 1 1947	July 1 1948	Aug. 1 1948

CREAM & MILK					
			- Thousands -		
Fluid cream.....	lb.}	64,963	58,832	52,176	59,015
Plastic cream (75-85% butterfat)...	lb.}		10,924	7,682	9,945
Condensed milk (bulk).....	lb.}		156,787	54,598	65,467
Evap. & Cond. milk (case goods)...	lb.}			26,631	34,184
BUTTER					
Creamery.....	lb.	137,230	83,286	53,073	82,442
CHEESE					
American.....	lb.	161,836	151,661	140,038	167,771
Swiss including block.....	lb.	1,569	1,823	2,147	3,459
All other varieties <u>1/</u>	lb.	27,277	31,718	23,016	25,190
Total cheese.....	lb.	190,682	185,202	165,201	196,420
EGGS					
Shell.....	case	7,532	4,268	5,669	5,527
Frozen eggs, total <u>2/</u>	lb.	298,014	241,573	266,748	257,905
Whites.....	lb.	44,628	41,942	60,876	59,522
Yolks.....	lb.	33,596	41,592	54,097	51,575
Mixed.....	lb.	172,156	120,777	141,147	135,448
Unclassified.....	lb.	47,634	37,262	10,628	11,360
Dried eggs, total.....	lb.	52,655	42,178	10,813	19,913
Total eggs <u>2/</u>	case	20,745	14,928	13,863	14,395
FROZEN POULTRY					
Broilers.....	lb.	4,536	5,788	3,524	3,793
Fryers.....	lb.	7,620	9,222	6,954	7,675
Roasters.....	lb.	13,764	15,325	9,360	7,625
Fowls.....	lb.	29,357	38,992	27,778	27,550
Turkeys.....	lb.	35,523	59,319	27,254	19,059
Ducks.....	lb.	6,324	11,759	5,083	6,832
Miscellaneous.....	lb.	12,273	14,060	6,706	6,004
Unclassified poultry.....	lb.	18,039	20,162	12,848	12,872
Total poultry.....	lb.	127,436	174,627	99,507	91,410

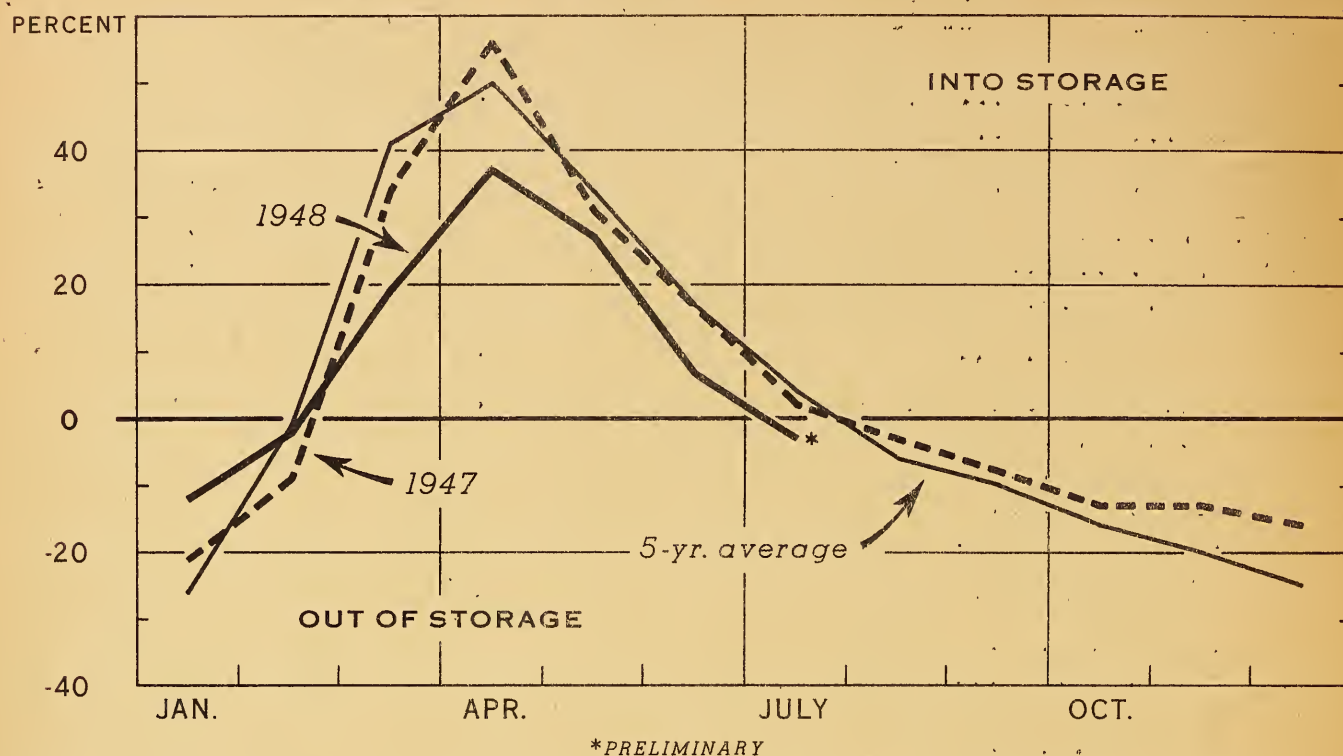
1/ Includes Brick and Munster Cheese.

2/ Frozen eggs are converted on the basis of 37.5 pounds to the case and dried eggs on the basis of 10 pounds to the case.

Table 8. — Dairy and poultry holdings by states August 1, 1948

States	Cream		'Creamery 'butter	'American' 'cheese	Shell 'eggs	'Frozen 'eggs	Total 'Poultry
	'Fluid	'Plastic					
	' lb.	' lb.	' lb.	' lb.	' case	' lb.	' lb.
- Thousands -							
Massachusetts.....	1,978	145	870	2,369	44	2,988	4,195
Other States.....			377	508	18	1,818	1,147
NEW ENGLAND.....	-	-	1,247	2,877	62	4,806	5,342
New York.....	20,051	238	12,495	17,676	369	27,405	13,981
New Jersey.....	2,248	-	6,113	2,488	381	7,930	4,056
Pennsylvania.....	3,086	1,415	2,658	2,531	229	7,652	3,473
MIDDLE ATLANTIC.....	-	-	21,266	22,695	979	42,987	21,510
Ohio.....	3,196	-	5,093	2,030	208	7,499	2,435
Indiana.....	1,033	50	571	649	46	6,725	250
Illinois.....	3,499	-	15,330	9,515	1,754	51,252	20,410
Michigan.....	3,098	100	1,637	566	117	2,897	2,096
Wisconsin.....	5,429	161	2,138	88,315	66	2,189	788
EAST NORTH CENTRAL.....	-	-	24,769	101,075	2,191	70,562	25,979
Minnesota.....	8,746	2,062	11,180	2,673	145	10,094	1,838
Iowa.....	626	54	2,729	154	126	6,459	1,610
Missouri.....	822	3,500	3,425	11,555	336	37,757	6,116
Dakotas.....			807	132	1	823	17
Nebraska.....			2,007	202	167	19,489	5,308
Kansas.....			896	506	199	19,927	1,438
WEST NORTH CENTRAL.....	-	-	21,044	15,222	974	94,549	16,327
SOUTH ATLANTIC.....	-	-	1,435	5,048	228	6,679	3,359
Kentucky.....			893	173	42	2,021	627
Tennessee.....			1,339	7,807	82	2,783	396
Ala. and Mississippi.....			248	169	24	549	478
EAST SOUTH CENTRAL.....	-	-	2,480	8,149	148	5,353	1,501
Arkansas & Louisiana.....			657	194	27	2,459	780
Oklahoma.....			1,092	441	41	4,716	534
Texas.....	355	418	1,685	4,573	161	14,763	1,582
WEST SOUTH CENTRAL.....	-	-	3,434	5,208	229	21,938	2,896
Colorado.....			1,091	153	103	1,388	654
Other States.....			545	2,738	71	1,366	838
MOUNTAIN.....	-	-	1,636	2,891	174	2,754	1,492
Washington.....			1,540	93	84	1,435	2,889
Oregon.....			169	1,578	57	724	2,221
California.....	525	801	3,422	2,935	401	6,118	7,894
PACIFIC.....	-	-	5,131	4,606	542	8,277	13,004
Other States, cream only.....	4,323	1,001					
UNITED STATES.....	59,015	9,945	82,442	167,771	5,527	257,905	91,410

FROZEN EGGS: MONTHLY PERCENTAGE CHANGE IN COLD STORAGE STOCKS, 1943-47 AVERAGE, 1947 AND 1948



U. S. DEPARTMENT OF AGRICULTURE

NEG. 16877 PRODUCTION AND MARKETING ADMINISTRATION

Table 9. — Commodities held by the Government ^{1/}

Commodity	'Unit	'Aug. 1, 5-yr. 'av. 1943-47	'Aug. 1 '1947	'July 1 '1948	'Aug. 1 '1948 ^{2/}
- Thousands -					
Butter, creamery.....	lb.	60,205	4,198	1,079	2,454
American cheese.....	lb.	40,977	1,419	726	718
Shell eggs.....	case	621	135	57	5
Frozen eggs.....	lb.	15,214	54,687	40,758	35,987
Dried eggs.....	lb.		38,824	6,213	13,004
Poultry.....	lb.		6,294	3,398	547
Lard & rendered pork fat.....	lb.	82,303	1,740	675	391
Dried fruits.....	lb.		1,378	177	362
Total.....	lb.	226,644	114,615	55,591	53,688

^{1/} Government holdings are included in the tables of total holdings elsewhere in the report and consist of reported stocks held by USDA, the Armed services and other Government agencies. In addition to stocks reported above, the armed services hold some stocks in space owned and operated by them on which figures are not available. Current figures not entirely comparable with 5 year average.

^{2/} Based on actual reports. Estimates on late reports are not included. Current figures will be revised next month.

Table 10. — Meats and meat products

Net changes in stocks during July and comparisons				
Beef: Decreased by 13 million pounds; July 1947 decrease was 12 million pounds; average July decrease was 11 million pounds.				
Pork: Decreased by 70 million pounds; July 1947 decrease was 21 million pounds; average July decrease was 32 million pounds.				
Other meats: Decreased by 7 million pounds; July 1947 decrease was 15 million pounds; average July change was an increase of 2 million pounds.				
Lard: Decreased by 11 million pounds; July 1947 change was an increase of 19 million pounds; average July decrease was 3 million pounds.				
Stocks of meats and meat products	'Aug. 1, 5-yr. 'av. 1943-47	Aug. 1 1947	July 1 1948	Aug. 1 1948
- Thousands of pounds -				
BEEF				
Frozen.....	126,995	82,676	72,729	59,821
In cure, cured and smoked.....	8,400	11,815	9,976	10,300
Total beef.....	135,395	94,491	82,705	70,121
PORK				
Frozen.....	186,041	140,303	322,777	260,515
Dry salt in cure and cured.....	91,431	39,311	73,941	73,000
Other in cure, cured & smoked.....	155,950	152,132	185,778	178,521
Total pork.....	433,422	331,746	582,496	512,036
OTHER MEATS AND MEAT PRODUCTS				
Sausage and sausage room products.....		13,654	12,245	11,265
Frozen lamb and mutton.....	10,883	8,085	7,999	8,711
Frozen veal.....		7,241	6,000	5,528
Canned meats & meat products.....		26,581	31,542	31,023
All edible offal 1/.....	64,112	67,175	55,760	50,794
Total other meats & meat products.....	74,995	122,736	113,546	107,321
Total all meats 1/.....	643,812	548,973	778,747	689,478
LARD AND RENDERED PORK FAT				
Lard.....	180,002	188,844	178,425	167,488
Rendered pork fat.....		4,892	2,902	2,895
Total.....		193,736	181,327	170,383
HIDES & PELTS.....		62,605	60,620	63,138

1/ Current figures not entirely comparable with 5-yr. average.

Table 11. — Fishery products ^{1/}

Species	'Aug. 1, 5-yr.'	Aug. 1	July 1	Aug. 1
	'av. 1943-47	' 1947	' 1948	' 1948
- Thousands of pounds -				
<u>Salt-water fish: frozen</u>				
Bait and animal food.....	2,444	3,043	3,391	2,552
Bluefish.....	84	85	123	111
Butterfish.....	580	139	55	145
Cod, had'k, hake, pollock, whole.....	2,149	1,084	1,004	1,050
Croakers.....	1,650	2,409	286	459
Eels.....	129	154	296	294
Filletts (miscellaneous).....	15,133	19,712	20,326	25,826
Flounders (inc. fillets).....	2,279	2,229	3,026	4,373
Halibut.....	16,350	18,346	20,118	27,133
Herring, sea.....	2,007	995	662	562
Mackerel (Boston)(inc. fillets).....	7,006	7,096	2,345	4,166
Mullet.....	551	472	103	166
Sablefish (black cod).....	2,644	3,249	1,128	2,306
Salmon (all species).....	6,379	7,585	4,475	6,144
Scup (porgies).....	1,542	901	1,018	1,121
Sea trout (weakfish, gray and spotted)..<	534	452	202	196
Shad and shad roe.....	953	413	382	371
Smelts (sea).....	1,048	818	1,930	1,908
Swordfish.....	300	432	578	468
Whiting (inc. fillets).....	10,258	12,493	10,155	17,115
Miscellaneous salt-water fish.....	12,361	13,810	8,669	10,408
<u>Fresh-water fish: frozen</u>				
Bait and animal food.....	763	1,100	1,352	1,165
Blue pike and sauger (inc. fillets).....	537	62	319	362
Catfish and bullheads.....	178	310	247	257
Chubs.....	411	318	182	382
Lake herring and cisco (inc. fillets)...	1,001	485	642	581
Lake trout.....	420	324	213	218
Pickrel, jacks or yellow jacks.....	325	89	90	113
Sturgeon and spoonbill cat.....	220	228	141	187
Suckers.....	45	27	31	29
Tullibee.....	184	233	133	266
Yellow perch (inc. fillets).....	149	175	188	221
Yellow pike (or wall-eye)(inc. fillets)...	168	122	199	187
Whitefish.....	1,149	915	900	897
Miscellaneous fresh-water fish.....	1,363	1,080	1,131	1,316
<u>Shellfish: frozen</u>				
Lobster tails (spiny lobster).....	229	415	745	653
Scallops.....	844	1,366	1,343	1,665
Shrimp.....	3,297	3,848	8,504	6,314
Squid.....	1,484	1,792	1,677	1,708
Miscellaneous shellfish.....	1,502	1,805	2,228	2,292
Frozen fish, total.....	100,650	110,611	100,537	125,687
Cured fish, total.....	24,035	28,745	19,065	20,691
Total, all fish.....	124,685	139,356	119,602	146,378

^{1/} Data furnished by the Department of the Interior - Fish and Wildlife, which publishes a report giving detailed information, species and geographical sections.

Table 12. — Cold storage holdings August 1, 1948 by geographic regions

Commodity	Unit	New England	Middle Atlantic	East North Central	West North Central	South Atlantic	East South Central	West South Central	Mountain Pacific	Total
- Thousands -										
FROZEN FRUITS										
Apples.....	Pounds	766	5,875	4,254	2,879	2,254	190	443	604	2,524
Apricots.....	"	45	2,512	2,871	829	207	18	526	303	5,594
Blackberries.....	"	113	1,460	2,077	342	387	606	534	210	2,648
Blueberries.....	"	115	1,067	704	232	138	8	53	46	123
Cherries.....	"	381	19,200	24,415	2,674	666	1,150	758	4,184	3,061
Grapes.....	"	6	2,847	5,219	168	93	22	114	18	958
Peaches.....	"	603	4,106	3,245	1,785	2,113	535	645	543	4,986
Plums and prunes.....	"	134	1,362	1,290	315	16	187	150	117	1,219
Raspberries.....	"	888	3,716	5,729	832	312	164	226	291	16,291
Strawberries.....	"	3,605	19,336	14,260	4,189	6,644	6,771	3,769	642	46,694
Young, Logan, Boysen, etc.....	"	99	988	2,478	651	12	89	186	158	9,484
Fruit juices and purees.....	"	751	7,900	4,417	1,022	2,647	782	726	204	6,231
All other fruits.....	"	5,954	10,435	10,671	1,813	1,075	747	2,470	459	6,580
FROZEN VEGETABLES										
Asparagus.....	Pounds	482	4,499	1,703	777	1,031	40	163	151	3,373
Beans, lima.....	"	305	4,391	2,447	884	1,075	206	441	128	2,644
Beans, snap.....	"	139	2,658	1,056	296	340	59	165	36	942
Broccoli.....	"	420	2,816	917	518	631	122	220	42	1,108
Brussels sprouts.....	"	123	1,277	404	173	198	66	116	23	599
Cauliflower.....	"	111	1,337	504	255	127	50	126	31	682
Corn, sweet.....	"	504	3,755	1,831	530	725	97	130	386	4,366
Peas, green.....	"	2,598	40,743	13,324	14,992	3,905	555	937	4,314	41,829
Pumpkin and squash.....	"	158	1,727	594	546	185	-	28	24	367
Spinach.....	"	362	5,516	1,593	590	390	230	390	137	2,774
All other vegetables.....	"	364	6,550	3,632	1,292	1,064	924	506	209	4,461
FRUITS & VEGETABLES										
Fresh apples.....	Bushels	3	27	70	12	1	2	4	1	12
Fresh pears.....	"	-	1	2	-	-	-	-	-	1
Other fresh fruits.....	Pounds	330	5,429	6,060	799	2,183	356	985	91	11,982
Dried & evaporated fruits.....	"	2,392	40,762	9,160	3,771	7,233	1,977	3,312	218	3,503
Canned fruits & vegetables.....	"	46	595	2,090	740	21	-	-	-	30
Potatoes.....	"	630	2,407	9,048	2,661	2,595	1,430	2,059	3,184	15,107
Onions.....	"	5	409	399	327	248	-	551	750	91
Celery.....	"	1	163	147	126	131	17	20	-	97
Other fresh vegetables.....	"	111	794	1,508	388	298	275	469	69	1,285
Peanut meats.....	"	1,058	2,555	18,485	984	8,103	59	712	229	5,18
Other nutmeats.....	"	1,580	13,153	7,329	3,662	1,033	558	2,007	255	3,106
Peanuts in shell.....	"	-	2,762	840	121	45	17	188	-	1,206
Other nuts in shell.....	"	44	3,535	2,954	6,268	6,061	781	8,613	22	845

(Cont. on page 18)

Cold storage holdings August 1, 1948 by geographic regions (con'd.)

Commodity	Unit	New England	Middle Atlantic	East North Central	West North Central	South Atlantic	East South Central	West South Central	Mountain Pacific	Total
- Thousands -										
DAIRY PRODUCTS AND EGGS										
Cream (not including plastic).....	Pounds	2,265	25,305	16,255	11,155	1,456	732	745	233	59,015
Cream, plastic.....	"	298	1,653	311	5,975	215	119	497	76	9,945
Butter, creamery.....	"	1,247	21,266	24,769	21,044	1,435	2,480	3,434	1,636	82,442
Cheese, American cheddar.....	"	2,877	22,695	101,075	15,222	5,048	8,149	5,208	2,891	167,771
Cheese, Swiss incl. block.....	"	11	1,244	1,675	83	47	13	46	108	3,459
Cheese, all other varieties.....	"	773	10,346	7,173	2,052	1,196	883	1,035	174	25,190
Eggs, shell.....	Cases	62	979	2,191	974	228	140	229	174	5,527
Eggs, frozen (Total).....	Pounds	4,806	42,987	70,562	94,549	6,679	5,353	21,938	2,754	257,905
Eggs, dried (Total).....	"	-	668	1,674	14,067	46	23	3,231	26	19,913
FROZEN POULTRY										
Broilers.....	Pounds	165	636	1,284	1,062	159	25	146	28	3,793
Fryers.....	"	259	553	1,664	2,493	1,223	96	305	204	7,675
Roasters.....	"	641	1,391	1,880	1,697	108	18	91	338	7,625
Fowls.....	"	2,112	7,033	6,367	8,212	509	200	1,359	163	27,550
Turkeys.....	"	1,379	5,444	3,125	1,018	573	115	540	233	19,059
Ducks.....	"	545	3,555	1,367	288	278	40	135	11	6,832
Miscellaneous.....	"	219	1,743	2,160	599	67	566	162	102	6,004
Unclassified.....	"	22	1,155	8,132	958	442	441	158	413	12,672
MEATS & LARD										
Beef, frozen.....	Pounds	3,303	9,854	15,242	11,862	3,384	2,036	5,556	904	59,821
Veal, frozen.....	"	225	974	1,382	901	523	363	705	65	5,528
Pork, frozen.....	"	6,980	21,291	85,899	106,093	10,883	4,697	12,053	3,052	260,515
Lamb & mutton, frozen.....	"	538	2,801	1,871	1,235	340	219	1,059	127	8,711
Beef, in cure, cured & smoked.....	"	855	1,221	3,688	3,514	301	9	371	16	10,300
Dry salt pork, in cure & cured.....	"	538	1,439	20,666	40,118	4,460	1,584	3,251	450	73,000
All other pork, in cure cured and smoked.....	"	5,271	11,363	51,679	80,283	6,456	2,373	8,450	2,113	178,521
All edible offal.....	"	1,319	4,620	18,481	17,611	3,498	1,309	1,748	566	50,794
Lard.....	"	861	7,796	102,789	43,852	2,257	2,132	2,791	1,013	167,488
Rendered pork fat.....	"	22	98	972	1,483	62	1	148	-	2,395
Sausage room products.....	"	294	2,320	3,712	1,616	825	454	353	212	11,265
Canned meats and meat products.....	"	582	3,135	9,367	14,481	709	166	656	388	31,023
Hides and pelts.....	"	-	5,250	21,857	26,760	1,479	343	3,716	1,036	63,138
Fish.....	"	36,154	18,506	18,108	6,084	2,898	3,000	1,442	354	125,687

* Includes fish in Alaska.